

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

Middle District of Tennessee

Case number (*If known*): \_\_\_\_\_ Chapter you are filing under:

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 13

Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name**

River Hill Ltd.

**2. All other names debtor used in the last 8 years**

DBA River Hill Estates

Include any assumed names, trade names, and *doing business as* names

**3. Debtor's federal Employer Identification Number (EIN)**

63-0764342

**4. Debtor's address**

**Principal place of business**

2930 Sidco Dr.

Number Street

**Mailing address, if different from principal place of business**

Number Street

P.O. Box

Nashville TN 37204

City State ZIP Code

City State ZIP Code

Davidson County

County

**Location of principal assets, if different from principal place of business**

720 Ewing Ave.

Number Street

Gasden

AL 35901

City State ZIP Code

**5. Debtor's website (URL)**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership ( LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

**7. Describe debtor's business***A. Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

*B. Check all that apply:*

- Tax-exempt entity (as described in 26 U.S.C. § 501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.*531110**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- Chapter 7  
 Chapter 9  
 Chapter 11. *Check all that apply:*

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No

Yes. Debtor Willow Park Apartments, Ltd. Relationship Affiliate  
District Middle District of Tennessee When 09/14/2004  
Case number, if known 04-11282  
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_  
Name \_\_\_\_\_

Case number (*if known*) \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- 1-49  
 50-99  
 100-199  
 200-999

- 1,000-5,000  
 5,001-10,000  
 10,001-25,000

- 25,001-50,000  
 50,001-100,000  
 More than 100,000

**15. Estimated assets**

- \$0-\$50,000  
 \$50,001-\$100,000  
 \$100,001-\$500,000  
 \$500,001-\$1 million

- \$1,000,001-\$10 million  
 \$10,000,001-\$50 million  
 \$50,000,001-\$100 million  
 \$100,000,001-\$500 million

- \$500,000,001-\$1 billion  
 \$1,000,000,001-\$10 billion  
 \$10,000,000,001-\$50 billion  
 More than \$50 billion

Debtor \_\_\_\_\_ River Hill Ltd.  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

- 16. Estimated liabilities**
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor** The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/10/2021  
MM / DD / YYYY

/s/ Robert R. Short

Signature of authorized representative of debtor

Robert R. Short

Printed name

Title Chief Manager of LLC GP

**18. Signature of attorney**

/s/ Robert Gonzales

Signature of attorney for debtor

Date 12/10/2021

MM / DD / YYYY

Robert Gonzales

Printed name

EmergeLaw, PLC

Firm name

4000 Hillsboro Pike 1112

Number Street

Nashville

City

TN      37215

State      ZIP Code

6158151535

Contact phone

robert@emerge.law

Email address

| 016705 | TN |
| Bar number | State |

Official Form 201  
Case 3:21-bk-03771 Doc 1 Filed 12/10/21 Entered 12/10/21 14:22:07 Desc Main Document Page 4 of 48 page 4

Fill in this information to identify the case:

Debtor name	River Hill Ltd.
United States Bankruptcy Court for the:	Middle District of Tennessee (State)
Case number (If known):	

Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

##### 1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

###### 1a. Real property:

Copy line 88 from Schedule A/B .....

\$ 56,000.00

###### 1b. Total personal property:

Copy line 91A from Schedule A/B .....

\$ 18,452.07

###### 1c. Total of all property:

Copy line 92 from Schedule A/B .....

\$ 74,452.07

#### Part 2: Summary of Liabilities

##### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$ 61,318.00

##### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

###### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 6a of Schedule E/F.....

\$ 19,095.40

###### 3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F .....

+\$ 2,039,065.81

##### 4. Total liabilities .....

Lines 2 + 3a + 3b

\$ 2,229,479.21

**Fill in this information to identify the case:**Debtor name River Hill Ltd.United States Bankruptcy Court for the: Middle District of Tennessee

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing
**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Secretary of Housing and Urban Development The Associate General Counsel for Litigation Office of Litigation - Room 10258 U.S. Department of Housing and Urban Development	John.P.Young@hud.gov	Monies Loaned / Advanced		1,470,840.00	56,000.00	1,470,840.00
2	Alabama Department of Revenue P.O. Box 327210  Montgomery, AL, 36132		Taxes & Other Government Units				19,095.40
3	Harper Paint Contractors 2519 County Road 108  Rainsville, AL, 35986		Suppliers or Vendors				12,500.00
4	Foote Bros. Carpet and Flooring 200 West Meighan Boulevard  Gadsden, AL, 35901		Suppliers or Vendors				7,124.78
5	Gadsden Water Works and Sewer Board 515 N Albert Rains Blvd  Gadsden, AL, 35901		Utility Services				6,992.30
6	Lapsley Heating & Air 7668 Owls Hollow Rd  Gadsden, AL, 35901		Suppliers or Vendors				5,979.46
7	Robert R. Short 2930 Sidco Drive Nashville, TN, 37204		Monies Loaned / Advanced		61,318.00	56,000.00	5,318.00
8	Lincoln Coggin dba CFL Accounting Service 8300 Alamo Rd  Brentwood, TN, 37027		Services				4,000.00

Debtor

River Hill Ltd.  
NameCase number (*if known*) \_\_\_\_\_

	<b>Name of creditor and complete mailing address, including zip code</b>	<b>Name, telephone number, and email address of creditor contact</b>	<b>Nature of the claim</b> (for example, trade debts, bank loans, professional services, and government contracts)	<b>Indicate if claim is contingent, unliquidated, or disputed</b>	<b>Amount of unsecured claim</b>		
					<b>Total claim, if partially secured</b>	<b>Deduction for value of collateral or setoff</b>	<b>Unsecured claim</b>
9	LBK Appraisal Services 1105 Wildtree Ln.  Knoxville, TN, 37923		Services				4,000.00
10	Bolin Cabinet Shop 9554 Highway 132  Altoona, AL, 35952		Suppliers or Vendors				3,300.00
11	Ervin Lee Harris dba Harris Painting 145 Holmes St  Gadsden, AL, 35901		Suppliers or Vendors				2,850.00
12	Custom Pest Control 10062 AL Highway 168  Boaz, AL, 35957		Suppliers or Vendors				2,400.00
13	Tom Wall CPA, PLLC 256 Seaboard Lane, Unit E-103  Franklin, TN, 37067		Services				1,500.00
14	Livingston Law Office 247 S 8th St.  Gadsden, AL, 35901		Services				1,351.04
15	Alley's Carpet 2211 S 11th St,  Gadsden, AL, 35904		Suppliers or Vendors				1,285.00
16	Roto Rooter 3803 W Meighan Blvd,  Gasden, AL, 35904		Suppliers or Vendors				1,004.26
17	Verizon Wireless PO BOX 660108  Dallas, TX, 75266		Suppliers or Vendors				229.10
18	Colours Inc. 1137 Hanover Street  Hanover TWP, PA, 18706		Suppliers or Vendors				139.54
19	Lowes Home Improvement PO BOX 530970  Atlanta, GA, 30353		Credit Card Debt				25.07
20	Shara Madden 720 Ewing Avenue Apt. 143 Gadsden, AL, 35901		Wages				0.00

**Fill in this information to identify the case:**

Debtor name River Hill Ltd.

United States Bankruptcy Court for the: Middle District of Tennessee

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.  
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest		
2. Cash on hand	\$ <u>0.00</u>		
3. Checking, savings, money market, or financial brokerage accounts ( <i>Identify all</i> )			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>First Bank</u>	<u>Checking</u>	<u>5    2    9    7</u>	\$ <u>9.16</u>
3.2. <u>See continuation sheet</u>		— — — —	\$ <u>8,399.91</u>
4. Other cash equivalents ( <i>Identify all</i> )			
4.1. _____			\$ _____
4.2. _____			\$ _____
5. Total of Part 1	\$ <u>8,409.07</u>		

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.  
 Yes. Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Description, including name of holder of deposit	Current value of debtor's interest
7.1. <u>Checking Account (First Bank)</u>	\$ <u>9,043.00</u>
7.2. _____	\$ _____

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_  
8.2. \_\_\_\_\_ \$ \_\_\_\_\_**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 9,043.00

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: \_\_\_\_\_ - face amount \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
doubtful or uncollectible accounts11b. Over 90 days old: \_\_\_\_\_ - face amount \_\_\_\_\_ = ..... → \$ \_\_\_\_\_  
doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

**Part 4: Investments****13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_  
14.2. \_\_\_\_\_ \$ \_\_\_\_\_**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_  
15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_  
16.2. \_\_\_\_\_ \$ \_\_\_\_\_**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

\_\_\_\_\_ MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

**20. Work in progress**

\_\_\_\_\_ MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

**21. Finished goods, including goods held for resale**

\_\_\_\_\_ MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

**22. Other inventory or supplies**

\_\_\_\_\_ MM / DD / YYYY \$ \_\_\_\_\_ \$ \_\_\_\_\_

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$ \_\_\_\_\_

**24. Is any of the property listed in Part 5 perishable?**

- No  
 Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?** No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**28. Crops—either planted or harvested**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**29. Farm animals** Examples: Livestock, poultry, farm-raised fish

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**30. Farm machinery and equipment** (Other than titled motor vehicles)

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**31. Farm and fishing supplies, chemicals, and feed**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**32. Other farming and fishing-related property not already listed in Part 6**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

**34. Is the debtor a member of an agricultural cooperative?** No Yes. Is any of the debtor's property stored at the cooperative? No Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_**36. Is a depreciation schedule available for any of the property listed in Part 6?** No Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> Misc. Office Furniture	\$ 0.00		\$ 500.00
40. <b>Office fixtures</b> Misc. Fixtures	\$ 0.00		\$ 500.00
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>	\$ _____		\$ _____
42. <b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	\$ _____		\$ _____
42.1 _____	\$ _____		\$ _____
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____
<b>43. Total of Part 7.</b>			\$ 1,000.00

Add lines 39 through 42. Copy the total to line 86.

**44. Is a depreciation schedule available for any of the property listed in Part 7?** No Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes. Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

**49. Aircraft and accessories**

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

**50. Other machinery, fixtures, and equipment  
(excluding farm machinery and equipment)**

\$ _____	_____	\$ _____
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**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____
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**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 River Hill Estates- Multi-family Apartment Complex	Own	\$ 56,000.00	Tax Assessor Etowah Co	\$ 56,000.00
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

56,000.00
\$ _____

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- No
- Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
- Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10.			\$ _____

Add lines 60 through 65. Copy the total to line 89.

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- No  
 Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No  
 Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No  
 Yes

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of  
debtor's interest**

**71. Notes receivable**

Description (include name of obligor)

\_\_\_\_\_ - Total face amount      →      doubtful or uncollectible amount      \$ \_\_\_\_\_

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

\_\_\_\_\_ Tax year \_\_\_\_\_  
\_\_\_\_\_ Tax year \_\_\_\_\_  
\_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_

**73. Interests in insurance policies or annuities**

\_\_\_\_\_ \$ \_\_\_\_\_

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_  
Amount requested \$ \_\_\_\_\_

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_  
Amount requested \$ \_\_\_\_\_

**76. Trusts, equitable or future interests in property**

\_\_\_\_\_ \$ \_\_\_\_\_

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ \_\_\_\_\_

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No  
 Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 8,409.07	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 9,043.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 1,000.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9. . . . . →		\$ 56,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 18,452.07	+ 91b. \$ 56,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	74,452.07	\$ 74,452.07

**Continuation Sheet for Official Form 206 A/B****3) Checking, savings, money market, or financial brokerage accounts****Fifth Third**      **Checking**      **2815****Balance:** **5,035.18****Wells Fargo Bank**      **Checking**      **4187****Balance:** **2,890.65****First Bank**      **Checking**      **5300****Balance:** **474.08**

**Fill in this information to identify the case:**

Debtor name River Hill Ltd.  
 United States Bankruptcy Court for the: Middle District of Tennessee  
 Case number (If known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

**2.1 Creditor's name**

Robert R. Short

**Creditor's mailing address**

2930 Sidco Drive  
Nashville, TN 37204

**Creditor's email address, if known**

riverhill@tamco.org

**Date debt was incurred** \_\_\_\_\_

**Last 4 digits of account number** \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**

- No  
 Yes. Specify each creditor, including this creditor,

Robert R. Short, 1st; Secretary of Housing and Urban Development,

**Describe debtor's property that is subject to a lien**

River Hill Estates- Multi-family Apartment Complex

**Column A**

**Amount of claim**

Do not deduct the value of collateral.

\$ 61,318.00

**Column B**

**Value of collateral that supports this claim**

\$ 56,000.00

**Describe the lien**

Agreement you made

**Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent  
 Unliquidated  
 Disputed

**2.2 Creditor's name**

Secretary of Housing and Urban Development

**Creditor's mailing address**

The Associate General Counsel for Litigatic  
451 Seventh Street, S.W. , Washington, DC

**Creditor's email address, if known**

John.P.Young@hud.gov

**Describe debtor's property that is subject to a lien**

River Hill Estates- Multi-family Apartment Complex

\$1,470,840.00

\$56,000.00

**Describe the lien**

Agreement you made

**Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent  
 Unliquidated  
 Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** Case 3:21-bk-03771 Doc 1 Filed 12/10/21 Entered 12/10/21 14:22:07 Desc Main \$ 1,532,158.00

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

**Fill in this information to identify the case:**

Debtor River Hill Ltd.

United States Bankruptcy Court for the: Middle District of Tennessee

Case number  
(If known)

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

- No. Go to Part 2.  
 Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b> Alabama Department of Revenue P.O. Box 327210  Montgomery, AL, 36132	<i>As of the petition filing date, the claim is:</i> \$ 19,095.40 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 19,095.45
<b>Date or dates debt was incurred</b>  Last 4 digits of account number 2021	<b>Basis for the claim:</b> Taxes & Other Government Units	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8 )	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>2.2 Priority creditor's name and mailing address</b>	<i>As of the petition filing date, the claim is:</i> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b>  Last 4 digits of account number _____	<b>Basis for the claim:</b>	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____ )	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
<b>2.3 Priority creditor's name and mailing address</b>	<i>As of the petition filing date, the claim is:</i> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b>  Last 4 digits of account number _____	<b>Basis for the claim:</b>	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____ )	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Nonpriority creditor's name and mailing address	Amount of claim	
		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$ _____
<b>3.1</b>	Advanced Disposal PO BOX 743019 Atlanta, GA, 30374	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
		Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number 2996	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.2</b>	AL Power Company PO BOX 242 Birmingham, AL, 35292	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$ 0.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: Utility Services	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number MULT	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.3</b>	Alley's Carpet 2211 S 11th St, Gadsden, AL, 35904	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$ 1,285.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number 9417	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.4</b>	AT&T PO BOx 105262 Atlanta, GA, 30348	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$ 0.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: Utility Services	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number 0547	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.5</b>	Bolin Cabinet Shop 9554 Highway 132 Altoona, AL, 35952	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$ 3,300.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number 0836	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.6</b>	Chadwell Supply 4907 Joanne Kearney Blvd Tampa, FL, 33619	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$ 0.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: Suppliers or Vendors	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number 1160	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>7</sup> Nonpriority creditor's name and mailing address  Colours Inc. 1137 Hanover Street  Hanover TWP, PA, 18706	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 139.54
Date or dates debt was incurred _____ Last 4 digits of account number 1535	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>8</sup> Nonpriority creditor's name and mailing address  Comcast PO Box 71221 Charlotte, NC, 28272	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Utility Services	\$ 0.00
Date or dates debt was incurred _____ Last 4 digits of account number 2625	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>9</sup> Nonpriority creditor's name and mailing address  Custom Pest Control 10062 AL Highway 168  Boaz, AL, 35957	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 2,400.00
Date or dates debt was incurred _____ Last 4 digits of account number 6573	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>10</sup> Nonpriority creditor's name and mailing address  Ervin Lee Harris dba Harris Painting 145 Holmes St  Gadsden, AL, 35901	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 2,850.00
Date or dates debt was incurred _____ Last 4 digits of account number 9995	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>11</sup> Nonpriority creditor's name and mailing address  Foote Bros. Carpet and Flooring 200 West Meighan Boulevard  Gadsden, AL, 35901	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 7,124.78
Date or dates debt was incurred _____ Last 4 digits of account number 7614	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>12</sup> Nonpriority creditor's name and mailing address  Gadsden Water Works and Sewer Board 515 N Albert Rains Blvd  Gadsden, AL, 35901	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Utility Services	\$ 6,992.30
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>13</sup> Nonpriority creditor's name and mailing address  Harper Paint Contractors 2519 County Road 108  Rainsville, AL, 35986	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 12,500.00
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>14</sup> Nonpriority creditor's name and mailing address  Lapsley Heating & Air 7668 Owls Hollow Rd  Gadsden, AL, 35901	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 5,979.46
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>15</sup> Nonpriority creditor's name and mailing address  LBK Appraisal Services 1105 Wildtree Ln.  Knoxville, TN, 37923	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Services	\$ 4,000.00
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>16</sup> Nonpriority creditor's name and mailing address  Lincoln Coggin dba CFL Accounting Service 8300 Alamo Rd  Brentwood, TN, 37027	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Services	\$ 4,000.00
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>17</sup> Nonpriority creditor's name and mailing address  Livingston Law Office 247 S 8th St.  Gadsden, AL, 35901	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Services	\$ 1,351.04
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>18</sup> Nonpriority creditor's name and mailing address  Lowes Home Improvement PO BOX 530970  Atlanta, GA, 30353	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Credit Card Debt	\$ 25.07
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>19</sup> Nonpriority creditor's name and mailing address  Marvins Inc. PO BOX 97  Leeds, AL, 35094	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 0.00
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>20</sup> Nonpriority creditor's name and mailing address  RealPage, Inc. PO BOX 11407 Birmingham, AL, 35246	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 0.00
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>21</sup> Nonpriority creditor's name and mailing address  Robert R. Short 2930 Sidco Drive Nashville, TN, 37204	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Monies Loaned / Advanced	\$ 5,318.00
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>22</sup> Nonpriority creditor's name and mailing address  Robert R. Short 2930 Sidco Drive  Nashville, TN, 37204	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Monies Loaned / Advanced	\$ 133,215.26
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>23</sup> Nonpriority creditor's name and mailing address  Roto Rooter 3803 W Meighan Blvd,  Gasden, AL, 35904	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Suppliers or Vendors	\$ 1,004.26
Date or dates debt was incurred _____  Last 4 digits of account number 2460	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>24</sup> Nonpriority creditor's name and mailing address  Secretary of Housing and Urban Development The Associate General Counsel for Litigation Office of Litigation - Room 10258 U.S. Department of Housing and Urban Development 451 Seventh Street, S.W. Washington, DC, 20410	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Monies Loaned / Advanced	\$ 1,470,840.00
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>25</sup> Nonpriority creditor's name and mailing address  Shara Madden 720 Ewing Avenue Apt. 143 Gadsden, AL, 35901	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Wages	\$ 0.00
Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>26</sup> Nonpriority creditor's name and mailing address  SPIRE PO BOX 2224 Birmingham, AL, 35292	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Utility Services	\$ 0.00
Date or dates debt was incurred _____  Last 4 digits of account number MULT	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>27</sup>	<b>Nonpriority creditor's name and mailing address</b>  Steven Coley dba Coley's Law Care 643 Allen St, Attalla, AL, 35954	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
		<b>Basis for the claim:</b> Suppliers or Vendors	
		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____		
3. <sup>28</sup>	<b>Nonpriority creditor's name and mailing address</b>  TAMCO Management Partnership LLC 2930 Sidco Drive Nashville, TN, 37204	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 375,012.00
		<b>Basis for the claim:</b> Monies Loaned / Advanced	
	<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>29</sup>	<b>Nonpriority creditor's name and mailing address</b>  Tile Liquidators 2713 Forrest Avenue  Gadsden, AL, 35904	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 0.00
		<b>Basis for the claim:</b> Suppliers or Vendors	
	<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>30</sup>	<b>Nonpriority creditor's name and mailing address</b>  Tom Wall CPA, PLLC 256 Seaboard Lane, Unit E-103  Franklin, TN, 37067	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,500.00
		<b>Basis for the claim:</b> Services	
	<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>31</sup>	<b>Nonpriority creditor's name and mailing address</b>  Verizon Wireless PO BOX 660108  Dallas, TX, 75266	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 229.10
		<b>Basis for the claim:</b> Suppliers or Vendors	
	<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>32</sup>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	\$ _____
	Virgil Bonner 823 Walnut Street  Gadsden, AL, 35901	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Wages	
		<b>Is the claim subject to offset?</b>	
	Date or dates debt was incurred _____	<input checked="" type="checkbox"/> No	
	Last 4 digits of account number _____	<input type="checkbox"/> Yes	
3.	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	\$ _____
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	Date or dates debt was incurred _____	<b>Is the claim subject to offset?</b>	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	\$ _____
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	Date or dates debt was incurred _____	<b>Is the claim subject to offset?</b>	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	\$ _____
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	Date or dates debt was incurred _____	<b>Is the claim subject to offset?</b>	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3:****List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
United States Attorney General U.S. Department of Justice 950 Pennsylvania Avenue, NW Washington, DC, 20530	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Service United States Attorney Ge	_____
United States Attorney Middle District of Tennessee 110 Ninth Avenue South Suite A-961 Nashville, TN, 37203	Line _____ <input checked="" type="checkbox"/> Not listed. Explain Service to Secretary of Housing an	_____
4.3.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.4.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
41.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.5.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.6.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.7.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.8.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.9.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.10.	Line _____ <input type="checkbox"/> Not listed. Explain	_____
4.11.	Line _____ <input type="checkbox"/> Not listed. Explain	_____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

5a. Total claims from Part 1

Total of claim amounts

5a. \$ 19,095.40

5b. Total claims from Part 2

5b. + \$ 2,039,065.81

5c. Total of Parts 1 and 2

5c. \$ 2,058,161.21

Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name River Hill Ltd.  
United States Bankruptcy Court for the: Middle District of Tennessee  
Case number (If known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

		<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
2.1	Management Agreement State what the contract or lease is for and the nature of the debtor's interest  State the term remaining 12 months  List the contract number of any government contract	TAMCO Partnership Management LLC 2930 Sidco Drive  Nashville, TN, 37204
2.2	Phone Equipment Lessor State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	NEC Financial Services 24189 Network Place Chicago, IL, 60676
2.3	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	

**Fill in this information to identify the case:**

Debtor name River Hill Ltd.

United States Bankruptcy Court for the: Middle District of Tennessee

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	Check all schedules that apply:
Name	Mailing address	Name	
2.1			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name River Hill Ltd.

United States Bankruptcy Court for the: Middle District of Tennessee

Case number (If known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2021</u> <u>MM / DD / YYYY</u>	to	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ <u>398,890.00</u>
<b>For prior year:</b>	From <u>01/01/2020</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2020</u> <u>MM / DD / YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ <u>424,741.00</u>
<b>For the year before that:</b>	From <u>01/01/2019</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2019</u> <u>MM / DD / YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ <u>435,229.00</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2021</u> <u>MM / DD / YYYY</u>	to	Filing date	\$ <u>0.00</u>
<b>For prior year:</b>	From <u>01/01/2020</u> <u>MM / DD / YYYY</u>	to	<u>12/31/2020</u> <u>MM / DD / YYYY</u>	\$ <u>0.00</u>
<b>For the year before that:</b>	From <u>MM / DD / YYYY</u>	to	<u>MM / DD / YYYY</u>	\$ <u>          </u>

Debtor

River Hill Ltd.  
Name

Case number (if known)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Tamco Management Partnership LLC Insider's name 2930 Sidco Drive Nashville, TN 37204	_____	\$ 26,762.00	Management Fees Paid Pursuant to Management Contract (\$2250 per month in 2021)
<b>Relationship to debtor</b>			
General Partner of Debtor	_____	_____	_____
4.2. Insider's name	_____	\$ _____	_____
<b>Relationship to debtor</b>			
_____	_____	_____	_____

Debtor \_\_\_\_\_ River Hill Ltd.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____	_____	_____	\$ _____

5.2.  
Creditor's name \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____	_____	_____	\$ _____

Last 4 digits of account number: XXXX- \_\_\_\_\_

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Case number _____	_____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

7.2.  
Case title \_\_\_\_\_

Court or agency's name and address \_\_\_\_\_

Pending  
 On appeal  
 Concluded

Debtor \_\_\_\_\_ River Hill Ltd.  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	Name _____
Case number	_____	_____
Date of order or assignment	_____	_____

#### Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name _____	_____	_____	\$ _____
	_____	_____	\$ _____

Recipient's relationship to debtor  
\_\_\_\_\_

9.2. Recipient's name _____	_____	\$ _____
	_____	\$ _____

Recipient's relationship to debtor  
\_\_\_\_\_

#### Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small> <small>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost \$ _____
_____	_____	_____	\$ _____

Debtor \_\_\_\_\_  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

## Part 6: Certain Payments or Transfers

### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	EmergeLaw, PLC  Address  4000 Hillsboro Pike, Suite 1112 Nashville, TN 37215	Preparation for Bankruptcy Filing and Petition	11/03/2021	\$ 20,000.00

Email or website address  
  
\_\_\_\_\_

Who made the payment, if not debtor?  
  
Robert Short

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____	_____	_____	\$ _____

Email or website address  
  
\_\_\_\_\_

Who made the payment, if not debtor?  
  
\_\_\_\_\_

### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee  _____	_____	_____	\$ _____

Debtor \_\_\_\_\_  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

Who received transfer? \_\_\_\_\_ \$ \_\_\_\_\_

13.2. \_\_\_\_\_ \$ \_\_\_\_\_

Address \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
---------	--------------------

14.1. From \_\_\_\_\_ To \_\_\_\_\_

14.2. From \_\_\_\_\_ To \_\_\_\_\_

## Part 8: Health Care Bankruptcies

### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

#### Facility name and address

#### Nature of the business operation, including type of services the debtor provides

#### If debtor provides meals and housing, number of patients in debtor's care

15.1. Facility name \_\_\_\_\_

#### Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

#### How are records kept?

Check all that apply:

- Electronically
- Paper

#### Facility name and address

#### Nature of the business operation, including type of services the debtor provides

#### If debtor provides meals and housing, number of patients in debtor's care

15.2. Facility name \_\_\_\_\_

#### Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

#### How are records kept?

Check all that apply:

- Electronically
- Paper

## Part 9: Personally Identifiable Information

### 16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- No
- Yes

### 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

#### Name of plan

#### Employer identification number of the plan

EIN: \_\_\_\_\_

Has the plan been terminated?

- No
- Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$ _____
18.2. _____ Name _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other_____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____	_____	Address _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____	_____	Address _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor \_\_\_\_\_  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

## Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____			\$ _____

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

### 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

### 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____		_____

Debtor River Hill Ltd.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____		EIN: _____ <b>Dates business existed</b>
		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. Name _____		EIN: _____ <b>Dates business existed</b>
		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. Name _____		EIN: _____ <b>Dates business existed</b>
		From _____ To _____

Debtor \_\_\_\_\_  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**26. Books, records, and financial statements**

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1. \_\_\_\_\_  
Name \_\_\_\_\_

From \_\_\_\_\_

To \_\_\_\_\_

Name and address

Dates of service

26a.2. \_\_\_\_\_  
Name \_\_\_\_\_

From \_\_\_\_\_

To \_\_\_\_\_

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1. \_\_\_\_\_  
Name \_\_\_\_\_

From \_\_\_\_\_

To \_\_\_\_\_

Name and address

Dates of service

26b.2. \_\_\_\_\_  
Name \_\_\_\_\_

From \_\_\_\_\_

To \_\_\_\_\_

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1. \_\_\_\_\_  
Name \_\_\_\_\_

Debtor \_\_\_\_\_ River Hill Ltd.  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**Name and address**

If any books of account and records are  
unavailable, explain why

26c.2. \_\_\_\_\_  
Name \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1. \_\_\_\_\_  
Name \_\_\_\_\_

**Name and address**

26d.2. \_\_\_\_\_  
Name \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of  
inventory**

**The dollar amount and basis (cost, market, or  
other basis) of each inventory**

\_\_\_\_\_

\_\_\_\_\_

\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1. \_\_\_\_\_  
Name \_\_\_\_\_

Debtor River Hill Ltd.  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$ _____

Name and address of the person who has possession of inventory records

27.2. \_\_\_\_\_

Name \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
TAMCO PARTNERSHIP MANAGEMENT LLC	2930 Sidco Drive, Nashville, TN	General Partner of Riverhill Ltd.	1.0
James L. Odom	602 Oak Mountain Commons Lane, Pelham, AL 35124	Limited Partner of Riverhill, Ltd.	4.75
Robert E. Robert	2930 Sidco Drive, Nashville, TN	Limited Partner of Riverhill, Ltd.	51.875
Brock D. Short	1650 Murfreesboro Rd. Suite 205, Franklin, TN 37067	Limited Partner of Riverhill, Ltd.	42.375

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	To _____
_____	_____	_____	To _____
_____	_____	_____	To _____
_____	_____	_____	To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name _____	_____	_____	_____
Relationship to debtor	_____	_____	_____

Debtor River Hill Ltd.  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No  
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/10/2021  
MM / DD / YYYY

/s/ Robert R. Short

Printed name Robert R. Short

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Manager of LLC GP

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

Fill in this information to identify the case and this filing:

Debtor Name	River Hill Ltd.
United States Bankruptcy Court for the:	Middle District of Tennessee
Case number (If known):	_____

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/10/2021  
MM / DD / YYYY

 /s/ Robert R. Short

Signature of individual signing on behalf of debtor

Robert R. Short

Printed name

Chief Manager of LLC GP

Position or relationship to debtor

United States Bankruptcy Court  
Middle District of Tennessee

In re: River Hill Ltd.

Case No.

Chapter 11

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 12/10/2021

/s/ Robert R. Short

Signature of Individual signing on behalf of debtor

Chief Manager of LLC GP

Position or relationship to debtor

Advanced Disposal PO BOX 743019 Atlanta, GA 30374	Lapsley Heating & Air 7668 Owls Hollow Rd Gadsden, AL 35901
AL Power Company PO BOX 242 Birmingham, AL 35292	LBK Appraisal Services 1105 Wildtree Ln. Knoxville, TN 37923
Alabama Department of Revenue P.O. Box 327210 Montgomery, AL 36132	Lincoln Coggin dba CFL Accounting Service 8300 Alamo Rd Brentwood, TN 37027
Alley's Carpet 2211 S 11th St, Gadsden, AL 35904	Livingston Law Office 247 S 8th St. Gadsden, AL 35901
AT&T PO BOx 105262 Atlanta, GA 30348	Lowes Home Improvement PO BOX 530970 Atlanta, GA 30353
Bolin Cabinet Shop 9554 Highway 132 Altoona, AL 35952	Marvins Inc. PO BOX 97 Leeds, AL 35094
Chadwell Supply 4907 Joanne Kearney Blvd Tampa, FL 33619	NEC Financial Services 24189 Network Place Chicago, IL 60676
Colours Inc. 1137 Hanover Street Hanover TWP, PA 18706	RealPage, Inc. PO BOX 11407 Birmingham, AL 35246
Comcast PO Box 71221 Charlotte, NC 28272	Robert R. Short 2930 Sidco Drive Nashville, TN 37204
Custom Pest Control 10062 AL Highway 168 Boaz, AL 35957	Roto Rooter 3803 W Meighan Blvd, Gasden, AL 35904
Ervin Lee Harris dba Harris Painting 145 Holmes St Gadsden, AL 35901	Secretary of Housing and Urban Development The Associate General Counsel for Litiga 451 Seventh Street, S.W. Washington, DC 20410
Foote Bros. Carpet and Flooring 200 West Meighan Boulevard Gadsden, AL 35901	Shara Madden 720 Ewing Avenue Apt. 143 Gadsden, AL 35901
Gadsden Water Works and Sewer Board 515 N Albert Rains Blvd Gadsden, AL 35901	SPIRE PO BOX 2224 Birmingham, AL 35292
Harper Paint Contractors 2519 County Road 108 Rainsville, AL 35986	Steven Coley dba Coley's Law Care 643 Allen St, Attalla, AL 35954
John Young Multifamily Asset Management, Southeast 40 Marietta St. 13th Floor Atlanta, GA 30303	TAMCO Management Partnership LLC 2930 Sidco Drive Nashville, TN 37204

TAMCO Partnership Management LLC  
2930 Sidco Drive  
Nashville, TN 37204

Tile Liquidators  
2713 Forrest Avenue  
Gadsden, AL 35904

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